## The Osher Lifelong Learning Institute (OLLI)

Stimulating lifelong learning and a vibrant intergenerational community.

### Top Priorities FY 2020 - 2023

- ✓ Age-Friendly University visibility
- ✓ Develop sustainable Financial and Fund Development plan
- ✓ Foster relations with URI and statewide healthy aging initiatives
- ✓ Expand member engagement and volunteer leadership of OLLI

### 1. FINANCIAL AND OPERATIONAL SUSTAINABILITY

OLLI maintains the financial health of the institute in collaboration with URI and the URI Foundation and Alumni Engagement

**Key Initiatives:**
- Create a long-range Fund Development Plan
- Develop 3-yr Financial Plan
- Incorporate best financial practices of other OLLIs
- Educate OLLI members on the institute’s overall financial structure
- Develop Marketing and Communication Plan
- Realign and combine committees for unified directions with expanded member involvement

### 2. INTERGENERATIONAL EXPERIENCES

OLLI will be a highly visible, integrated, essential member of URI and advocate for the 10 principles of the age-friendly movement in universities around the world

**Key Initiatives:**
- Become a major player in the AGE-FRIENDLY University
- Engage with alumni and students providing enrichment and learning opportunities for all
- Develop and schedule intergenerational courses each semester
- Utilize OLLI members as URI resources (i.e. advisors, mentors, coaches, counselors, teachers and lecturers)
- Design and pilot a Wisdom Institute in collaboration with undergrad students and OLLI members
- Explore URI Retirement Community

### 3. URI COMMUNITY RELATIONS

OLLI becomes more visible and serves as a vibrant partner on campus

**Key Initiatives:**
- Schedule ongoing communications with URI leaders and departments
- Develop and host URI Faculty/Staff OLLI 101 seminar annually
- Engage with Faculty and Grad students for OLLI instruction and research projects
- Foster relations with the University through volunteer opportunities and participation at URI events
- Identify current and future classroom and parking needs. Seek solutions by working with the URI Space Allocation Committee and Parking Services.

### 4. MEMBER EXPERIENCE

OLLI members enjoy learning in a welcoming community environment of like-minded, lifelong learners

**Key Initiatives:**
- Continue with bi-annual member satisfaction survey
- Schedule quarterly special events
- Offer quarterly “Town Meetings” for open communication with members and staff
- Host “Meet and Greet” events for OLLI members to socialize and become better acquainted
- Expand volunteer and committee opportunities to support OLLI’s growth

### 5. CURRICULUM AND PROGRAMS

Expansion of lifelong learning through diverse academic offerings for knowledge, interest, enrichment and enjoyment.

**Key Initiatives:**
- Utilize focus group and surveys welcoming member interests and suggestions
- Increase intergenerational programming
- Explore satellite sites and distance learning opportunities
- Increase faculty recruitment through varied sources
- Create memorandum of understanding with URI for audit seats for OLLI members

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